

Credit Memorandum

Project Finance/Corporate Finance/Equity Investment

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# Executive Summary

## Project

|  |  |
| --- | --- |
| Project Name |  |
| Sector – Sub Sector |  |
| Funding Needs |  |

## Borrower

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Project Company/Investee/Borrower |  | | | |
| Project Sponsors/Shareholders |  | | | |
| Ultimate Beneficial Owner |  | | | |
| Rating | IIF Rating | External Rating | S&E Category | LQC/BI Checking |
| Rating Date: | S&P:  Moodys:  Fitch:  Pefindo: |  |  |
| Other Information |  | | | |

## Proposal

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Purpose |  | | | | |
| Approval Authority |  | | | | |
| Facility |  | | | | |
| Group Exposure |  | | | | |
| Remarks |  | | | | |
| Tenor |  | | | | |
| Average Loan Life |  | | | | |
| Pricing | Interest Rate | |  | | |
| Commitment Fee | |  | | |
| Facility/Upfront Fee | |  | | |
| Structuring Fee | |  | | |
| Arranger Fee | |  | | |
| Collateral |  | | | | |
| Other Conditions |  | | | | |
| Limit Compliance | million, as for | Max Limit | | Proposed | Remarks |
| Single Project Exposure limit |  | |  |  |
| Product |  | |  |  |
| Risk Rating () |  | |  |  |
| Group Exposure Limit |  | |  |  |
| Sector exposure () |  | |  |  |
| Notes : | | | | |
| Exception to IIF Policy |  | | | | |
| Review Period |  | | | | |

## Recommendation

Key Investment Consideration

Recommendation

|  |  |  |
| --- | --- | --- |
| Account Responsible | Deal Team | CIO |
|  |  |

# Credit Memorandum

# Previous Approvals

# Attachment

## Risk Rating

## KYC Checklist

## S&E Review

## Other Banks Facilities/Summary of Pefindo Report

## Other Attachment